

THOMAS & JOAN READ CENTER FOR DISTRIBUTION RESEARCH & EDUCATION

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INSTITUTE FOR
DISTRIBUTION
EXCELLENCE

TEXAS A&M ENGINEERING EXPERIMENT STATION



Certificate in Distribution Professional Management: Session 1 Agenda: Optimizing Distributor Profitability

Day 1 8:30-12:00	 Distributor Valuation and Shareholder Value Optimization Overview of Financial Statements
Day 1 1:00-5:00	 Power of Small Numbers Key Financial Ratios- 4 Drivers and 14 Metrics
Day 2 8:00-12:00	 Key Factors for Capital Investment Understanding and Controlling Operating Expenses
Day 2 1:00-5:00	 Distributor Profitability Framework 7 Process Groups and 47 Processes Linking Processes to Shareholder Value
Day 3 8:00-12:00	 SOURCE- Process Assessment Supplier Stratification and Supplier Performance Management
Day 3 1:00-5:00	 STOCK- Process Assessment Inventory Management Model Inventory Stratification and Demand Classification
Day 4 8:00-12:00	 Demand Forecasting and Replenishment STORE- Process Assessment Critical Warehouse Practices, Lean Fundamentals, and Quality Metrics SHIP & SUPPLY CHAIN Planning
Day 4 1:00-5:00	 SELL- Process Assessment Customer Stratification Key Action Items and Implementation Roadmap Conclusion: Questions and Discussion